

CONTINENTAL DEVELOPMENT, INC.

A company of The Continental Corporation

James M. Colla
President/CEO
jimcolla@continentalcorporation.com

Penny L. Adkins
Corporate Vice President
padkins@continentalcorporation.com

Cheryl A. Cordeiro
VP Operations/CFO
cheryl@continentalcorporation.com

June 21, 2001

VIA FAX

Mr. Tom Frantz
Williams, Mullen, Clark & Dobbins
One Columbus Center, Suite 900
Virginia Beach, VA 23462-6762

Re: NBC Affiliation Agreement

Tom:

In response to your letter of June 21, 2001, please be advised that neither Jim Colla, Cheryl Cordeiro, nor Penny Adkins are aware of any notification, whether written or oral, from NBC indicating it would not renew the NBC Affiliation Agreement for KTGF, which terminates in July of 2005.

Sincerely,

Penny L. Adkins

Penny L. Adkins

cc: Dennis Begley (via FAX)
Jack Manning (via FAX)
Gene Loving (via FAX)
David Wilhelm (via FAX)

EXHIBIT F

MAX MEDIA

Gene Loving
Chairman and Chief Executive Officer

December 31, 2001

via FACSIMILE/REGULAR MAIL

Mr. James E. Rogers
Sunbelt Communications Company
1500 Foremaster Lane
Las Vegas, NV 89101

Re: Response to your letter of December 28, 2001

Dear Mr. Rogers:

We were shocked by your letter of December 28, 2001. It is so completely inaccurate that I hope you did not communicate the contents to any third party. The only explanation that we can come up with as to the inaccuracies is that you have confused us with the Equity deal in Wyoming. Of course, we would welcome an explanation for any of your points as well as any information on who would have told you such things. For convenience, we will respond to your points in order.

As to your first two points, we had no knowledge whatsoever of the NBC - Sunbelt agreement referenced in your letter before we closed the acquisition of Continental Television Network, Inc. and its affiliates (collectively, "Continental") with Mr. Colla and the other Continental shareholders ("Continental Shareholders").

As to your third point, we were not provided any files by Continental or Continental Shareholders in our due diligence that provided "direct evidence" of the Sunbelt - NBC agreement or any reference to it. In fact, several months after our Closing for the acquisition of Continental, the Continental Shareholders in a letter to our counsel denied having any knowledge of the Sunbelt - NBC agreement before our Closing. They have continued to deny any knowledge. If you have any information that the Continental Shareholders or Continental had such information before our Closing with them, we would be greatly appreciative if you would furnish that information to us.

As to your fourth point, First Union is not our lender. We believe in full disclosure and fair dealings throughout any transaction and have always so conducted ourselves. If we would have had any knowledge about the Sunbelt - NBC deal prior to Closing the Continental transaction or our financing, we would have informed our lender and investors and awaited their advice.

Max Media Properties LLC ■ 900 Laskin Road, Virginia Beach, Virginia 23451
Telephone: (757) 437-9800, Fax: (757) 437-0034

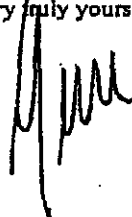
Your fifth point is also completely untrue. Continental was paid the full purchase price called for in the Purchase Agreement as well as the letter of intent. We did not "chisel", as you put it, the price down after signing the agreement. We do not have a track record, or even a single incident, of conducting business that way ever. Certainly, there was no adjustment for the NBC - Sunbelt agreement because we did not know about it before our Closing on the Continental transaction.

The information presented in your point six is also incorrect. We have talked to Dan Sullivan. We have *never* talked to ABC related to his properties. We have communicated with Dix through a mutual connection. We have never talked to ABC directly or indirectly about Great Falls and never attempted to persuade ABC to change, or even consider changing, their affiliation in Great Falls. We did speak with ABC about their *possible* interest in an affiliation in Helena.

I can assure you that we are dealing with you in good faith as we have always dealt with other people to whom we have sold stations and from whom we have purchased stations. Further, we are insulted and quite concerned that you would make all of these unfounded allegations without attempting to discuss your concerns and find out the truth prior to sending your letter. Please confirm to us that you have not communicated the misinformation set forth in your letter of December 28, 2001 to any person or company.

We still want to work with you and purchase your Helena assets. Like you, we believe in open, honest and direct communication with those with whom we deal. Therefore, if you have any concerns about us at any time during our discussions, please call me and give us an opportunity to satisfy those concerns and answer your questions.

Very truly yours,



CERTIFICATE OF SERVICE

I, Angela C. Spencer, do hereby certify that on this 20th day of May, 2005, a copy of the foregoing "Notice of Ex Parte Oral Presentation – Request for Expedited Declaratory Ruling (MB Docket No. 04-75)" was served by first class United States mail, postage prepaid, addressed to:

Erwin G. Krasnow, Esq.
Garey Schubert Barer
1000 Potomac Street, NW , Fifth Floor
Washington, DC 20007

Thomas J. Hutton, Esq.
Uhlmann/Latshaw Broadcasting LLC
5823 Potomac Avenue, N.W.
Washington, DC 20016-2517

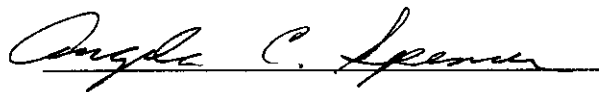
F. William LeBeau, Esq.
National Broadcasting Company, Inc.
1299 Pennsylvania Avenue, N.W.
Suite 1100
Washington, DC 20004-1109

Mr. John F. Damiano
Senior Vice President – Affiliate Relations
NBC Television Network
30 Rockefeller Plaza
New York, NY 10112

Kevin F. Reed, Esq.
Kevin P. Latek, Esq.
Dow, Lohnes & Albertson, PLLC
1200 New Hampshire Avenue, N.W.
Suite 800
Washington, DC 20036-6802

Alan C. Campbell, Esq.
Jason S. Roberts, Esq.
Irwin Campbell & Tannenwald, PC
1730 Rhode Island Avenue, NW
Suite 200
Washington, DC 20036

J. Dominic Monahan, Esq.
Ulvass Cobb Richards & Fraser, PC
777 High Street, Suite 300
PO Box 10747
Eugene, OR 97440-2747



Angela C. Spencer